

NextVision
STABILIZED SYSTEMS LTD

Investor Presentation

Stabilized Systems Ltd.
November 2026

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NextVision Stabilized Systems

A global leader in stabilized video solutions for small platforms for the defense, commercial, and civilian markets

One of the best performance-to-size/weight ratios worldwide at a competitive price and with high reliability



$355M

Revenue target

111% growth compared to 2025



2-3

New products every year

An R&D company



+300

Customers

Western system Providers



Localization

Establishing local production capabilities in Europe and the US



$209.3M

Order backlog

as of November 08, 2026



+5,000

Units per month by the end of 2026

European Manufacturing Footprint

* 2026 Revenue Target represents target set by NextVision Board of Directors and is not an estimate or projection.

Extensive Product Offering

NextVision’s systems span an array of sensor types and system sizes, offering varied solutions for a broad range of mission profiles



Continuous investment in R&D and innovation support an ever-advancing product portfolio

Video Processing Units



Ready-to-Install Mounts



Retracting Solutions



Third-Axis Add-on



Quick Release Adapters



* Note: Numbers and multiples above NextVision’s systems represent infrared camera photo resolution (expressed in pixels) and infrared camera zoom range (expressed as a multiple of DragonEye 2 range).

Comprehensive Software Suite Drives Mission Success

Planning

Intuitive UI allows planning in the same environment missions will be executed, ensuring preparedness

Simulation

Built-in simulation software allows operators to train as they'll perform, perfecting cadence ahead of time

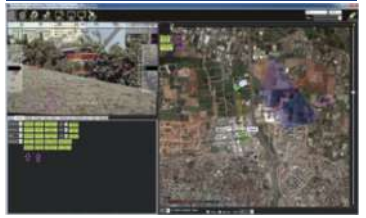
Camera Control

In-house control software seamlessly integrates with NextVision's products, driving mission success

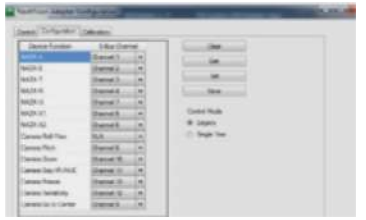
Video Distribution

Live screening directly from NextVision's products, enabling continuous monitoring of progress

Control (CCA/CCA2/CCA3)



Built-In Configuration



Battle-Ready Upgrades



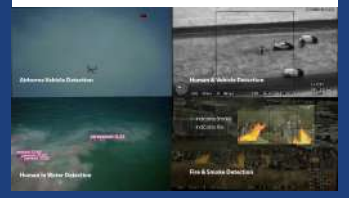
In-House Video Management



Advanced and Expanded Processing Capabilities

Onboard Processing is essential for operation in variable environments, in order to meet the requirements of each mission

Object Recognition



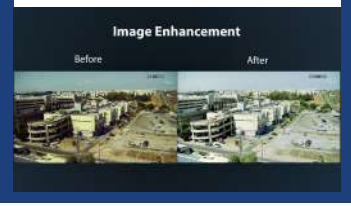
Object & Area Tracking



Video Motion Detection



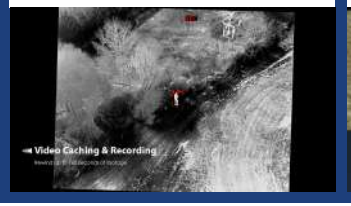
Image Enhancement



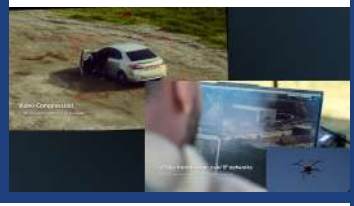
Geographic Referencing



Video Caching & Recording



Video Compression & Streaming



The TRIP series video processors integrate seamlessly with Next Vision's hardware and offer applications for every mission

New Products In 2026

Rapid Development Capability, 2–3 New Products Launched Each Year



Raptor 3X

- Leveraging and expanding the product's success
- Increased detection ranges for a 3-axis solution
- Increased maneuverability



Stinger

- Adapted for high speeds
- Cost Effective
- Designed/adapted for mass production



TRIP7

- Advanced platform for running NextVision's developments
- Enables running customer applications
- Advanced video processing

Value Drivers And The Company's Positioning In The Market

The company established its position in the market thanks to a combination of technological innovation, operational experience, and advanced production and supply capabilities



Technology



Proven Operational Experience



Production Capability and Meeting Market Requirements



Financial Strength

Competitive Advantages And Tailwinds From Market Trends

01

Increasing use of unmanned systems in modern warfare, with global leaders take steps to replenish their arsenals

02

Global defense spending is reaching new heights, leading to multi-billion-dollar TAMs for unmanned

03

Strategic positioning within the U.S. defense ecosystem as an approved vendor within the Blue UAS Framework

04

NextVision's Products Were Purpose-Designed to Enable Today's Unmanned Systems

05

A leading company with field-proven solutions and broad mission relevance

06

Trusted by the leading customers for diverse and complex missions

07

Strong financial standing, driven by a solid backlog and long-standing partnerships with strategic customers

Unmanned Systems Are Becoming a Core Element of Modern Warfare







CSIS | CENTER FOR STRATEGIC & INTERNATIONAL STUDIES

SCRIPPS NEWS

MilitaryTimes

Ungentlemanly Robots: Israel's Operation Rising Lion and the New Way of War

"Israel's strike, like Ukraine's earlier Operation Spider's Web, validates how small autonomous systems – when staged forward and synchronized with long-range fire – compress the timeline to relative superiority."

– Center for Strategic and International Studies
June 2025

Operation Spider's Web: How Ukraine Rewrote the Rules of Drone Warfare

"Military analysts say the strike, launched in the early hours of June 1, 2025, is a wake-up call – not just for Russia, but for the world. It showed how accessible, low-cost technology, coupled with sharp strategy, can deliver devastating precision from hundreds of miles away."

– Scripps News
July 2025

US Confirms First Combat Use of LUCAS One-Way Attack Drone in Iran Strikes

"The newly formed Task Force Scorpion Strike squadron, a first-of-its-kind one-way attack drone squadron led by US SOCOM-Central personnel… sets the conditions for using innovation as a deterrent."

– Military Times
February 2026

Source: Various news sources.

With Global Leaders Taking Steps to Fill Their Arsenals

Establishment of the Defense Autonomous Warfare Group Exemplifies Enduring Focus on Unmanned Systems Spending

Pentagon officials broadly detail $55 billion drone plan under DAWG

Drone Dominance, Blue Lists and DAWG: Inside the War Department's Unmanned Push

Pentagon unveils Drone Dominance Program with 'Gauntlets' to rapidly expand its small UAS arsenal

- In April 2026, the Department of War announced a $55 billion FY2027 budget request for drone and autonomy development, a 24,070% increase over the ~$226 million received in FY2026
- Leverages the Defense Autonomous Warfare Group (DAWG) for procurement, a pathfinder organization with broad flexibility to fund cutting-edge technology
- Emphasis on research and development dollars to support rapid innovation and the ability to quickly develop new capabilities
- Builds on June 2025 "Unleashing American Drone Dominance" Executive Order, which removed legacy procurement rules and accelerated times to delivery for autonomous systems

Source: Various news sources.

DefenseNews



CENTCOM Launches New "Suicide Drone" Attack Force in Middle East

The Guardian



Defense Sovereignty: Europe Races to Build the Low-Cost Weapons of the Future

THE DIPLOMAT



Japan Moves to Institutionalize Drone Warfare as Manpower Shortfall Deepens

THE HINDU

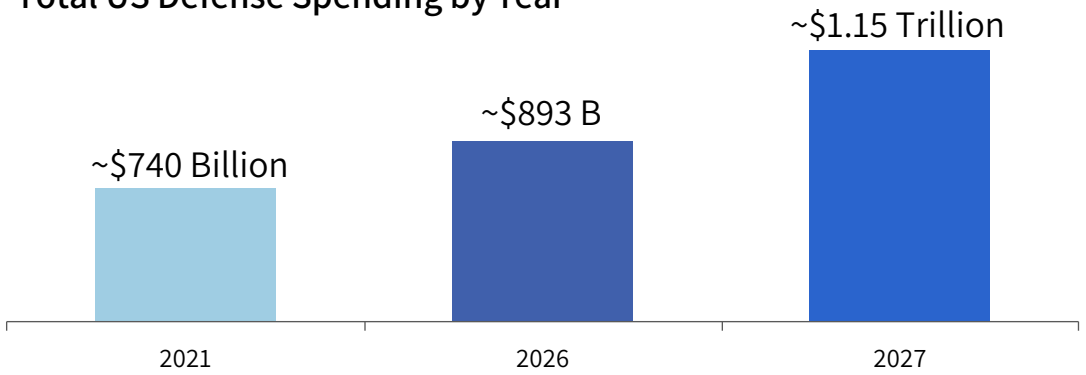


Indian Army Scales Up Drone Induction, Aims to Make Every Soldier a Drone Operator

Defense Spending Is Shifting Toward Autonomous Warfare

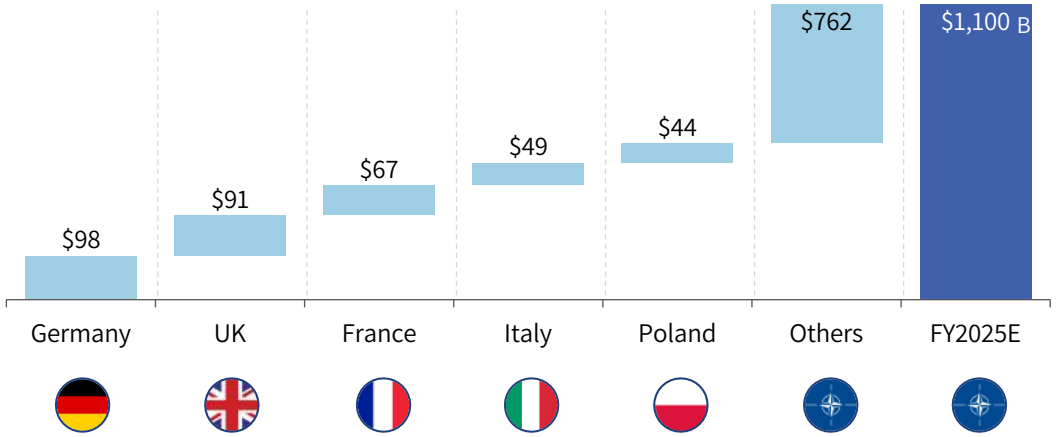
Global Defense Spending Is Rising, with Growing Prioritization of Unmanned Systems and Advanced Technologies

Total US Defense Spending by Year



NATO's Reprioritization of Defense Spending Post-Ukraine Has Unlocked Billions in Spend on Next-Gen Warfare

2025E NATO Spending by Country ($B)



"Drone dominance will do two things: drive costs down and capabilities up. We will deliver **tens of thousands of small drones to our force in 2026, and hundreds of thousands of them by 2027."**

– Pete Hegseth
US Secretary of Defense

~250% Increase in European GDP Contribution

NATO commitment on defense spending by 2035

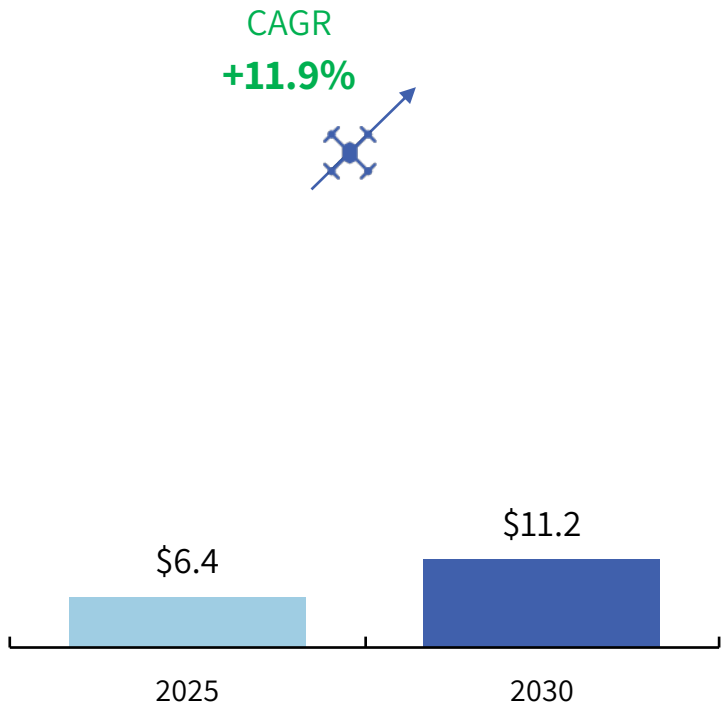
"You see now $400 Ukrainian drones taking out multi-million dollar, in terms of cost, Russian tanks… **Speed is of the essence, not perfection, to get these new technologies in.**"

– Mark Rutte
NATO Secretary General

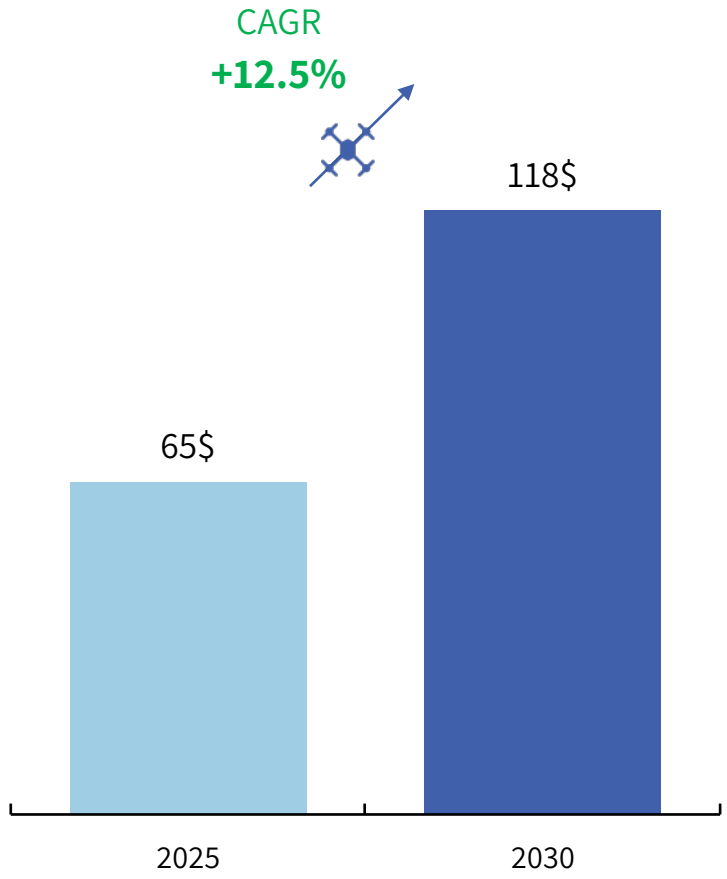
Source: United States Under Secretary of Defense (Comptroller) FY2021 and FY2026 Defense Budget Materials, NATO press release titled "Defence Expenditure of NATO Countries (2014-2024)" and various news sources.

Multi-Billion Dollar Markets Driven by Global UAS Adoption

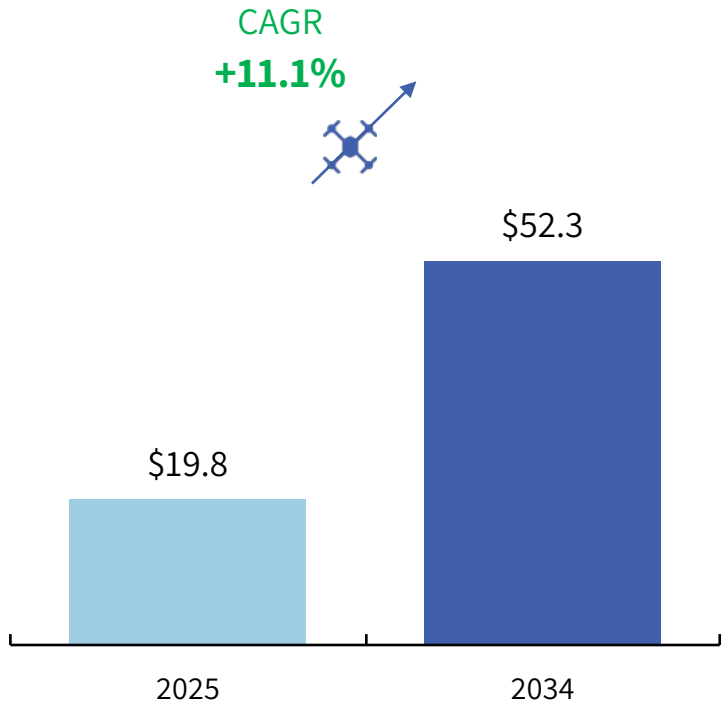
Small Drone Market ($B)



Global Drone Market ($B)



Military Drone Market ($B)

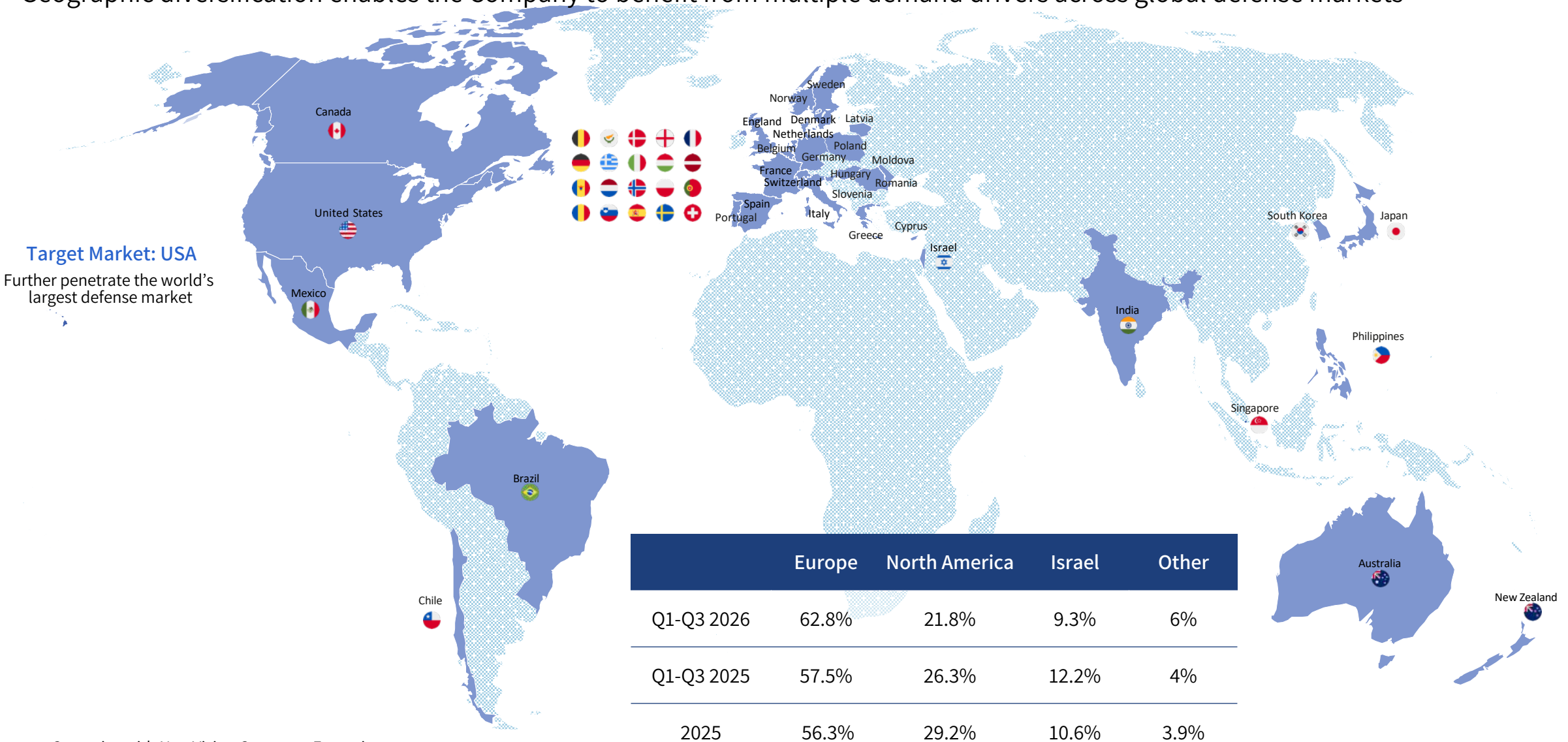


NextVision is positioned at the intersection of the fastest-growing trends in defense, unmanned systems, and advanced ISR payloads

Source: Markets (2025), Fortune Business Insights (2026), Next Move Strategy Consulting (2026).

Strong Global Presence Across Leading Defense Markets

Geographic diversification enables the Company to benefit from multiple demand drivers across global defense markets



Target Market: USA

Further penetrate the world's largest defense market

	Europe	North America	Israel	Other
Q1-Q3 2026	62.8%	21.8%	9.3%	6%
Q1-Q3 2025	57.5%	26.3%	12.2%	4%
2025	56.3%	29.2%	10.6%	3.9%

■ Countries with NextVision Customer Footprint

Integrated with leading uas manufacturers, creating long-term growth opportunities











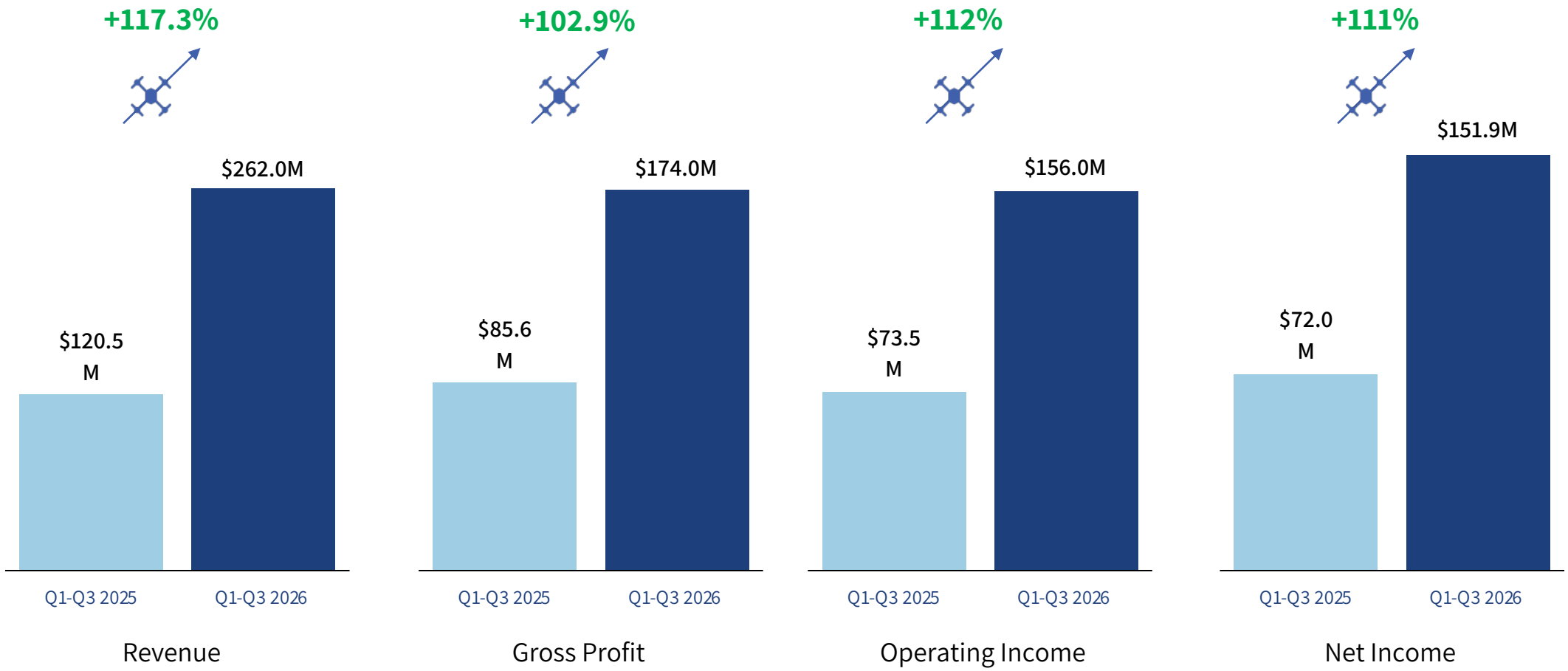




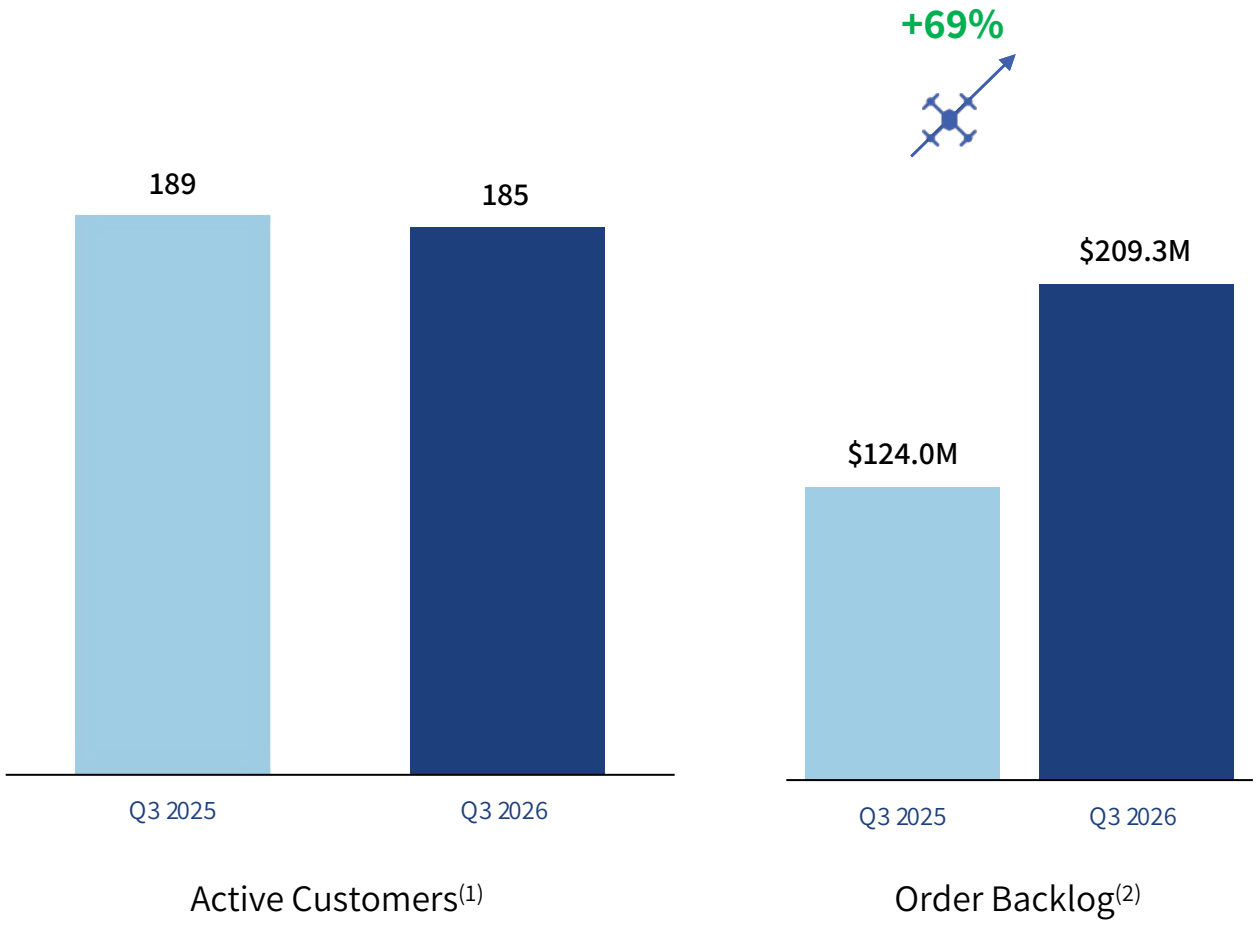




Robust Backlog And Deep Customer Relationships Drive Enviable Financial Position

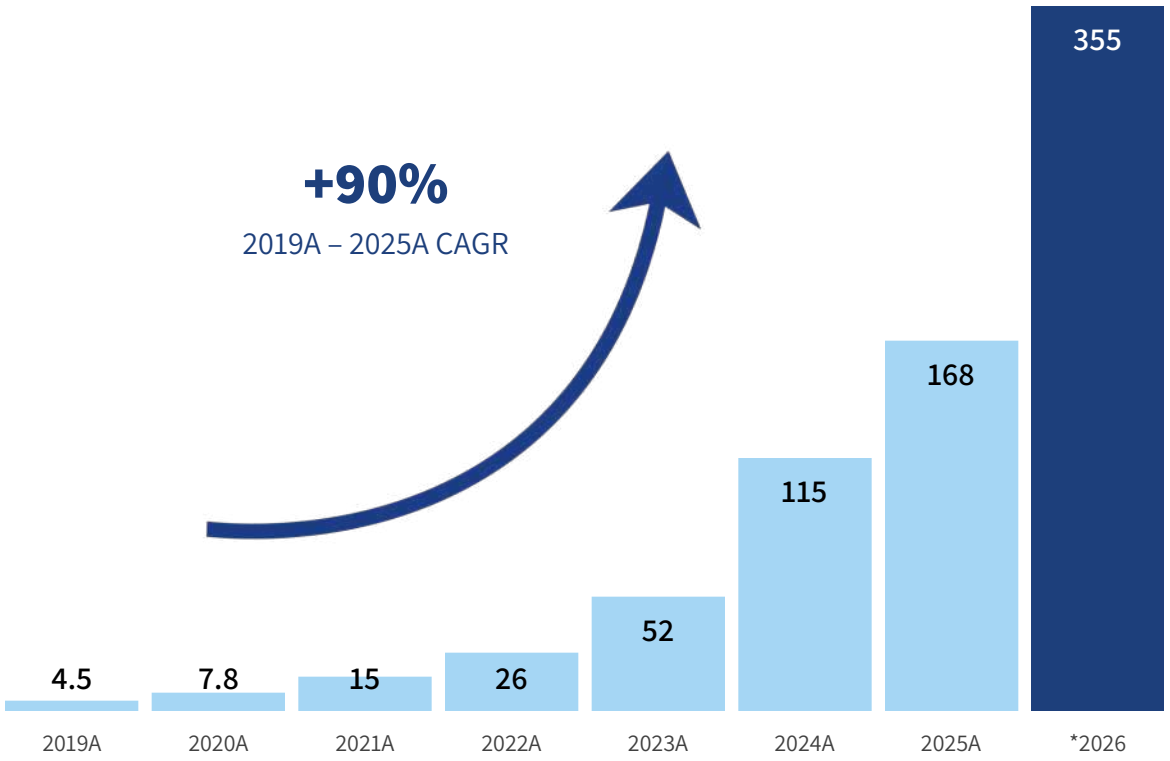


Order Backlog and Customer Base Support Strong Forward Business Visibility



(1) Active Customers defined as those customers that NextVision sells to in a given period.
(2) Q3 2026 order backlog as of November 8th, 2026. Q3 2025 order backlog as of November 9th 2025

Long-Term Market Trends Driving Consistent Growth



NextVision's YoY Growth

In 2022	In 2023	In 2024	In 2025	In 2026
+73%	+100%	+121%	+46%	+111%(*)

Future Potential Revenue Drivers

- Significant growth in defense spending worldwide
- Global Prioritization of Low-Cost, Attritable Systems
- Superior Product Offerings

* 2026 Revenue Target represents target set by NextVision Board of Directors and is not an estimate or projection.

Building the Operational Foundation for Continued Growth

The Company continues to invest in manufacturing capabilities, infrastructure and global operations to support growing demand and expand execution capacity over time



Expansion of the company's area and production areas

We expanded from **3,300** sqm at the beginning of the year to approximately **5,500** sqm at year-end



Increase in production capacity

Beginning of the year: over **~1,500** units per month, end of the year: planned for over **~5,000** units per month



Inventory growth

Increase from approximately **$54M** as of 31.12.2025 to approximately **$92M** as of 30.09.2026



Expansion of International Presence

Establishment of a European operation to support the Company's global expansion strategy, improve customer proximity, strengthen supply chain resilience, and enhance support for key markets

Q1-Q3 2026 Financial Highlights

(USD, Thousands)	9 months ended 30.09.2026	9 months ended 30.09.2025	12 months ended 31.12.2025
Revenues	261,927	120,553	168,354
Cost of Sales	(88,203)	(34,971)	(50,798)
Gross Profit	**173,724**	**85,562**	**117,556**
R&D	(4,970)	(3,914)	(5,491)
SG&A	(12,829)	(8,150)	(10,541)
Operating Profit	155,925	73,498	101,524
Pre-Tax Income	173,624	80,432	114,664
Net Profit	**151,968**	**71,964**	**103,664**
OCF	**128,428**	**35,152**	**63,640**
CAPEX	**873**	**239**	**341**







Complies with IFRS. Financials for 2025 audited.

Q1-Q3 2026 Financial Highlights

(USD in thousands)	Q3 2026	Q2 2026	Q1 2026
Revenue	106,386	88,152	67,389
Cost of Revenue	35,405	30,704	22,094
Gross Profit	**70,981**	**57,448**	**45,295**
Gross Profit Margin	66.7%	65.2%	67.2%
Research and Development Expenses	(1,341)	(1,836)	(1,793)
Selling, General and Administrative Expenses	(3,868)	(3,807)	(5,154)
Operating Profit	**65,772**	**51,805**	**38,348**
Operating Profit Margin	61.8%	58.8%	56.9%
Profit Before Tax	**72,078**	**57,325**	**44,221**
Pre-Tax Profit Margin	67.8%	65.0%	65.6%
Net Profit	**60,057**	**53,648**	**38,263**
Net Profit Margin	56.5%	60.9%	56.8%
Cash Flow from Operating Activities	53,271	43,810	31,347
Property, Plant and Equipment (PP&E)	270	335	268



Complies with IFRS. Financials for 2025 audited.

Key Drivers of Long-Term Growth



Pursuing Strategic Acquisitions

Prioritize strategic acquisitions offering expanded capabilities in high-growth areas



Expanding AI Capabilities

Integrate AI capabilities, ensuring NextVision remains on the cutting edge of operational superiority



Expansion of Manufacturing Capabilities Beyond Israel

Establishment of Local Manufacturing Capabilities in Europe and the United States



Increasing Investment In R&D

Attract top talent to fuel continuous innovation and expand capabilities in emerging areas



Expanding Our Customer Base

Leverage strong relationships and consistent value delivery to accelerate customer acquisition in Israel and abroad



Focus On Reliability And Availability

A strong foundation for addressing the needs of our customers



NextVision
STABILIZED SYSTEMS LTD

Thank you