



NextVision Reports Continued Rapid Growth and Record Results for Q2 2025

- Company revenues grew by approximately 32%, reaching about \$37 million
- Gross profit increased by about 32%, reaching \$26.5 million
- Net profit rose by approximately 46%, reaching \$23.2 million
- Order backlog remained high at \$110.4 million, as of the report date

Ra'anana, Israel – August 11, 2025 – NextVision Stabilized Systems Ltd. (TASE: NXSN), a technology growth company that develops, manufactures, and markets stabilized day and night imaging solutions for ground and aerial platforms—such as micro and mini UAVs and drones—with one of the best weight/size-to-performance ratios in the world, today reported its financial results for the second quarter of 2025, reflecting continued rapid and profitable growth, in line with company forecasts.

Management Comment

Chen Golan, Chairman and Founder of Next Vision: “We closed the second quarter of 2025 with double-digit growth in both revenues and profitability, continuing to reflect strong demand for our products and the broad trust of our customers worldwide. Ongoing investment in innovation and the development of advanced solutions enables us to maintain a leading position in the market and deliver significant added value to our customers.”

Continued Mr. Golan, “Despite many challenges, the company succeeded during the ‘12-day war’ with Iran in maintaining high operational continuity. During the operation, Israel’s airspace was closed for two weeks, causing delays and postponements in some customer deliveries. Once the operation ended and the airspace reopened, most of the goods were released and shipped to our customers.”

“The company continues to see high demand worldwide and is investing significant resources to meet the ambitious sales target set by the Company’s board—\$160 million in sales in 2025. We continue to lead the market through innovation, reliability, and outstanding performance, while maintaining competitive pricing,” **concluded Mr. Golan.**

Financial Results Highlights

Revenues in the second quarter of 2025 totaled approximately \$37 million, an increase of about 32% compared to revenues of approximately \$28 million in the same quarter last year. In the first half of 2025, revenues totaled \$73.2 million, an increase of about 32% compared to revenues of \$55.2 million in the first half of last year.

The Company’s order backlog remained high, totaling \$110.4 million as of the report date. The number of active customers in the first half of the year grew to 154 compared to 137 active customers in the corresponding period last year.



The Company's gross profit in the second quarter of 2025 totaled \$26.6 million (approximately 72% of total revenues), an increase of about 32% compared to a gross profit of \$20.1 million in the same quarter last year. In the first half of 2025, gross profit was \$53 million (approximately 72% of total revenues), an increase of about 35% compared to \$39.3 million in the first half of 2024.

The company's operating profit in the second quarter of 2025 totaled \$23 million (approximately 62% of total revenues), an increase of about 27% compared to operating profit of \$18.1 million in the same quarter last year. In the first half of 2025, operating profit totaled \$45.2 million, an increase of 33% compared to operating profit of \$34 million in the first half of 2024.

Net profit in the second quarter of 2025 grew to approximately \$23.2 million (approximately 63% of total revenues), an increase of about 46% compared to net profit of \$15.9 million in the same quarter last year. Net profit in the first half of the year was \$43.8 million, an increase of 44% compared to net profit of \$30.4 million in the first half of 2024.

Cash flow from operating activities – During the second quarter, the company generated approximately \$5.5 million from operating activities. In the quarter, the company used cash to make significant inventory purchases as part of its risk-reduction policy and commitment to rapid, continuous delivery of products to its customers, alongside continued expansion of its operations. In addition, the increase in accounts receivable due to delayed deliveries at the end of June, caused by the war with Iran also affected the cash flow.

Shareholders' equity stood at approximately \$153.5 million as of the end of the second quarter of 2025, representing about 84% of the balance sheet total.

About NextVision Stabilized Systems Ltd.

Next Vision is a leading technology company in the stabilized camera market for ground and aerial platforms. It offers customers advanced imaging solutions based on a wide range of cameras, accessories, and AI capabilities for commercial, industrial, and security applications—providing a true one-stop shop. The company has developed a patented image stabilization engine, enabling the production of stabilized cameras with one of the best size/weight-to-performance ratios globally. This solution delivers stable imagery even in challenging conditions. Next Vision markets its products worldwide, with consistent growth in its customer base.

International Investor Relations

Ehud Helft

nextvision@ekgir.com

EK Global Investor Relations

(US) +1 212 378 8040



**NEXTVISION STABILIZED SYSTEMS LTD.
COMPREHENSIVE STATEMENT OF INCOME**

US\$ thousands, except per share data	Six months ended June 30,		Three months ended June 30,		Year ended December 31, 2024
	2025	2024	2025	2024	2024
Revenues	73,243	55,278	37,080	28,055	114,934
Cost of revenues	(20,198)	(15,933)	(10,523)	(7,917)	(32,044)
Gross profit	53,045	39,345	26,557	20,138	82,890
Research and development expenses	(2,276)	(1,199)	(1,324)	(480)	(2,517)
Selling & marketing	(877)	(901)	(430)	(418)	(1,639)
General and administrative expenses	(4,682)	(3,185)	(1,795)	(1,112)	(5,730)
	(7,835)	(5,285)	(3,549)	(2,010)	(9,886)
Operating income	45,210	34,060	23,008	18,128	73,004
Finance expenses	(152)	(188)	(120)	(97)	(430)
Finance income	4,089	1,934	2,159	1,024	4,330
Income before tax	49,147	35,806	25,047	19,055	76,904
Taxes on income	(5,351)	(5,383)	(1,824)	(3,178)	(10,508)
Net income	43,796	30,423	23,223	15,877	66,396
Other comprehensive loss					(16)
Total comprehensive income	43,796	30,423	23,223	15,877	66,380
Net income per share (\$):					
Basic net income	0.5416	0.3837	0.2860	0.1999	0.8332
Diluted net income	0.5218	0.3646	0.2752	0.1883	0.8024



**NEXTVISION STABILIZED SYSTEMS LTD.
CONDENSED CONSOLIDATED BALANCE SHEETS**

US\$ thousands	As of June 30, 2025 (Unaudited)	As of June 30, 2024 (Unaudited)	As of Dec. 31, 2024 (Audited)
Current assets			
Cash and cash equivalents	42,580	89,138	74,708
Short-term deposits	67,424	–	47,903
Trade receivables	17,560	8,508	6,374
Current income tax receivable	516	–	1,054
Other receivables and debit balances	4,819	1,929	1,840
Inventories	40,628	16,846	22,386
Total current assets	<u>173,527</u>	<u>116,421</u>	<u>154,265</u>
Non-current assets			
Property, plant and equipment	872	458	749
Right-of-use assets	3,187	559	514
Intangible assets	4,415	2,928	3,628
Total non-current assets	<u>8,474</u>	<u>3,945</u>	<u>4,891</u>
Total assets	<u><u>182,001</u></u>	<u><u>120,366</u></u>	<u><u>159,156</u></u>
Current liabilities			
Trade payables and service providers	10,078	6,085	5,842
Current income tax payable	–	640	–
Other payables and credit balances	14,191	12,920	15,024
Total current liabilities	<u>24,269</u>	<u>19,645</u>	<u>20,866</u>
Non-current liabilities			
Employee benefit obligations	114	91	114
Deferred taxes	515	290	373
Lease liabilities	3,540	197	111
Total non-current liabilities	<u>4,169</u>	<u>578</u>	<u>598</u>
Equity			
Share capital and premium	47,112	43,184	43,194
Share-based payment reserve	5,402	2,465	4,047
Retained earnings	101,049	54,494	90,451
Total equity	<u>153,563</u>	<u>100,143</u>	<u>137,692</u>
Total liabilities and equity	<u><u>182,001</u></u>	<u><u>120,366</u></u>	<u><u>159,156</u></u>